NOTICE ON THE SHARE AUCTION OF INITIAL PUBLIC OFFERING AN GIANG CONSTRUCTION ONE MEMBER COMPANY LIMITED

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Pursuant to Decision No 2182/QD-UBND dated 14/9/2020 of the Chairman of An Giang provincial People's Committee on approving the Equitization plan of An Giang Construction One Member Company Limited (Co., Ltd.), the Auction Organizing Committee announces as follows:

1. Company name: AN GIANG CONSTRUCTION ONE MEMBER COMPANY LIMITED

Head office: No. 316/1A Tran Hung Dao street, My Long ward, Long Xuyen city, An Giang province

2. Main business lines: Producing and trading in building materials, trading in petroleum; Construction of industrial, civil and housing projects; Service business; ...

3. Charter capital of the Company: VND 287,227,890,000, equivalent to 28,722,789 shares (Par value: 10,000 VND/share)

In which:

- Shares held by the State, 49% of the Charter capital : **14,074,167** shares
- Shares sold to strategic investors, 0% of the Charter capital : **0** share
- Shares sold at preferential treatment to employees, 21.11% of the Charter capital : **6,064,300** shares
- Shares sold to trade union at the enterprise, 3% of the Charter capital : **861,684** shares
- Shares publicly auctioned to common investors, 26.89% of the Charter capital : **7,722,638** shares

4. Starting price: 45,400 VND/share

5. Name and address of the auction organization: Ho Chi Minh City Stock Exchange

16 Vo Van Kiet street, Nguyen Thai Binh ward, District 1, Ho Chi Minh city

6. Conditions for participating in the auction: Domestic and foreign organizations and individuals that satisfy the conditions specified in the Regulation on the Initial public offering of An Giang Construction One Member Co., Ltd.

7. Time to register for auction participation and deposit: From 08:00 of 29/09/2020 to 16:00 of 16/10/2020

8. Location for information disclosure, registration for auction participation, deposit payment:

At Dong A Bank Securities Co., Ltd.:

Head office: 2nd floor and 3rd floor of Building 468 Nguyen Thi Minh Khai street, ward 2, district 3, Ho Chi Minh city

(Please contact: Ms. Huyen (028) 38 336 333 (ext: 105), Mobile: 0886 831 708)

Project implementation employee: Ms.Huyen (028) 3833 6333 (ext: 209), Mobile: 0987.439.991)

Ha Noi Branch : 181 Nguyen Luong Bang street, Dong Da district, Ha Noi

(Please contact: Ms.Hang (024) 39 445 175 (ext: 111), Mobile: 036 767 3333)

Sai Gon Branch : 60-70 Nguyen Cong Tru street, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

(Please contact Ms. Phuong (028) 38 218 666 (ext: 105), Mobile: 0918 484 433)

And at other Auction agents according to the Auction Regulation.

9. Investors shall vote to participate in the auction in the ballot box at the Auction agent: Before 15:00 of 22/10/2020

10. Auction organization:

- Time: **9h00, Monday of 26/10/2020**
- Location: **Ho Chi Minh City Stock Exchange**

16 Vo Van Kiet street, Nguyen Thai Binh ward, District 1, Ho Chi Minh city

11. Payment time to buy shares for the auction winner: From 27/10/2020 to 05/11/2020

12. Time to return the deposit to the investors who did not win the auction: From 27/10/2020 to 02/11/2020

For more information, please see the Information Disclosure, the Auction Regulation for the sale of shares of An Giang Construction One Member Co., Ltd. at the websites www.hsx.vn , www.dag.vn, www.xaylapangiang.com *and Auction agent websites.*